

## Course T2.5 XXX325 Sustainable Investments

This course is elective in the module

Person responsible for the course	Prof. Dr. Mathias Moersch
Semester	4
Frequency	Winter and summer semester
Type of Course	Lecture with integrated exercise
Language of instruction	English
Credit points (ECTS)	2.5
Contact hours per week	2.0
Workload - contact hours	30
Workload - self-study	32.5
Detailed remarks on the workload	Preparation and follow-up, exercises, exam preparation
Type of examination	LKBK (course-specific combination of assessments; concluded by a written examination)
Exam duration	60 minutes
Type of course unit	Elective
Requirements for participation	none
Teaching/learning methods	<ul style="list-style-type: none"> <li>• Interactive lectures</li> <li>• Group discussions</li> <li>• Presentations by the students followed by a discussion</li> <li>• Exercises with practical examples</li> </ul>
Professional competence: In-depth knowledge and comprehension	The course teaches definitions, methods and processes in a topic specifically chosen by the lecturer with reference to financial management. The aim is to provide students with up-to-date information that will lead to a deeper understanding of the topic.
Professional competence : conative skills, analysis and synthesis of knowledge	The course prepares students to apply the knowledge they have acquired, to determine its significance and to uncover and analyse correlations. They are prepared to work on practical problems, which at the same time help to deepen their understanding of the subject matter they have learnt.
Personal competence: Social competence	The lectures are planned in such a way that students work in heterogeneous groups. This encourages them to plan and organise cooperative work processes and to guide and support fellow students with well-founded learning advice. At the same time, students learn through group work how to adapt to and deal with people with whom they are in direct contact.
Personal competence: Independence / autonomy	In terms of independence, this course teaches the ability to reflect on issues, but also on oneself, as well as a pragmatic approach to the strengths and weaknesses of one's own personality and their further development.
Competence level according to GQF	6

Contents	<ul style="list-style-type: none"> <li>• ESG Factors and regulations that drive sustainable investing</li> <li>• Qualitative and quantitative approaches to assess sustainable investing</li> <li>• Risk and return characteristics of an ESG portfolio</li> <li>• Engagement and stewardship</li> </ul>
Recommended optional programme components	<ul style="list-style-type: none"> <li>• International Finance</li> <li>• Derivatives - Corporate Finance</li> <li>• Financial Risk Management</li> <li>• Finance Projects</li> </ul>
Additional specifics	None
Literature/learning sources	<p>Schoenmaker, D./Schramade, W.: Principles of Sustainable Finance, Oxford University Press, current edition.</p> <p>Gaganis C. et. al.: Sustainable Finance and ESG, Palgrave Macmillan, current edition.</p>
Scheduled	Regular
Combined assessment	Will be published in the first three weeks of lectures.